



Virtual

Meeting One Hundred and Sixteen

The Life & Health Compliance Association is inviting all Insurance Compliance Professionals to our next meeting, which will be held virtually via Zoom on May 19 & 20, 2021. This meeting will be hosted by the Life and Health Compliance Association Executive Committee.

Registration for the meeting is \$100. Registration fee checks must be postmarked by May 10th or online via credit card through May 18th.

Due to the virtual environment, we are going handle the question and answer sessions slightly differently. Please submit all questions through the website by the end of the day on May 7th. Shortly after that date, we will send a document containing all submitted questions to all registered attendees. Please read through these and send any “answers” that you have, to [George Cash](#) by the end of the day on May 14th. The moderator of each session will present your answers to the entire group. There will be time provided for additional answers and/or discussion on each question.

If you have any questions about the meeting, please contact:

Vera Ray
513-412-2719
Email: vray@gaig.com



116th Life and Health Compliance Association Virtual Meeting - Spring 2021

AGENDA AT A GLANCE

Note: All times are Eastern Standard Time

TIME	DESCRIPTION
WEDNESDAY – MAY 19, 2021	
12 noon – 12:15 pm	<p><u>General Session</u></p> <ul style="list-style-type: none"> • Welcome – Vera Ray – General American Insurance Group and Ky Lewis - ACLI • Anti-Trust Statement – George Cash, Protective Life Insurance Company
12:15 pm – 1:00 pm	<p><u>Regulator Panel</u></p> <ul style="list-style-type: none"> • Massachusetts – Sheri Cullen, Director, Policy Form Review • New Mexico Viara Ianakieva, Staff Manager, Managed Health Care Bureau & Life and Health Bureau.
1:00 pm – 1:45 pm	<p><u>Proxy Discrimination</u></p> <ul style="list-style-type: none"> • Karen Melchert. Regional Vice President, State Relations. ACLI
1:45 pm – 2:30 pm	<p><u>Impact of Biden Administration on Insurance</u></p> <ul style="list-style-type: none"> • Jason Berkowitz, IRI
2:30 pm – 2:45 pm	<u>BREAK</u>
2:45 pm – 3:30 pm	<p><u>Company Record Retention– Panel Discussion</u></p> <ul style="list-style-type: none"> • Paul Martin, Martin & Co. • Kevin Sullivan, Protective Life Insurance Company
3:30 pm – 5:00 pm	<p><u>Q & A General Session</u></p> <ul style="list-style-type: none"> • Questions previously submitted and distributed to attendees.
THURSDAY – MAY 20, 2021	
12 noon – 12:15 pm	<p><u>General Session</u></p> <ul style="list-style-type: none"> • Executive Committee Report - Vera Ray • Future Hosts Report – Fred Alvarado • Don Edde Award
12:15 pm – 1:15 pm	<p><u>Genetic Testing</u></p> <ul style="list-style-type: none"> • Bruce Margolis, DO, MBA, Assistant Vice President & Medical Director, Pacific Life
1:15 pm – 2:00 pm	<p><u>SERFF– New Developments- Updates, Retention, Redesign</u></p> <ul style="list-style-type: none"> • Bridget Kieras, Senior Manager II • Amy Roberts, Product Specialist II
2:00 pm – 2:45 pm	<p><u>Privacy Issues, the NAIC Cybersecurity Model Law, and Advancements In Insurtech While Complying With Traditional Insurance Regulatory Concepts</u></p> <ul style="list-style-type: none"> • Fred Karlinsky, Greenberg Traurig, PA
2:45 pm - 3:00 pm	<u>BREAK</u>
3:00 pm – 3:45 pm	<p><u>IIPRC – New Developments</u></p> <ul style="list-style-type: none"> • Becky McElduff, Director-Product Operations/Chief Counsel
3:45 pm – 5:00pm	<p><u>Q & A General Session</u></p> <ul style="list-style-type: none"> • Questions previously submitted and distributed to attendees.