



Fall Virtual Meeting REMINDER!

REGISTER AND SUBMIT QUESTIONS

"The moment you stop asking questions is the moment you stop learning." Oliver

We are a week away from the **October 20-21, 2021**, meeting. Don't miss out! As a reminder, some of the highlights of the meeting will be:

- Grey Areas of Advertising Compliance
- IIPRC New Developments
- NY Regulation 60 Replacements
- Reduce the Risk of Adding Value
- Natural Disasters – Compliance Challenges
- Privacy Roundup
- And Much More!

QUESTIONS! *We are extending the due date for questions. Please submit any questions you have by **Thursday, October 14th**.* Once you register, you can start submitting your questions for the sessions.

- ✓ What compliance issues are you dealing with?
- ✓ What would you like to know from other LHCA members?

Submit questions and we'll compile them and send to all attendees so they can respond prior to the meeting.

Registration is still open! Registration for the meeting is \$100. [Click here to register!](#)



117th Life and Health Compliance Association Virtual Meeting - Fall 2021

AGENDA AT A GLANCE

Note: All times are Eastern Standard Time

TIME	DESCRIPTION
WEDNESDAY – OCTOBER 20, 2021	
12 noon – 12:15 pm	<u>General Session</u> <ul style="list-style-type: none"> • Welcome Ky Lewis - ACLI • Anti-Trust Statement – George Cash, Protective Life Insurance Company
12:15 pm – 1:15 pm	<u>Regulator Panel</u> <ul style="list-style-type: none"> • Maryland - Nour Benchaaboun, Director, Life, Annuity and Credit Reviews • Virginia - William Christian, Senior Insurance Market Examiner in the Forms and Rates Section • Washington – Scott Henderson, Senior Policy Analyst
1:15 pm – 1:45 pm	<u>Privacy Roundup</u> <ul style="list-style-type: none"> • Kristin Abbott, Counsel, Policy Development, ACLI • Shelby Schoensee, Associate Counsel, Office of General Counsel, ACLI
1:45 pm – 2:30 pm	<u>Natural Disasters – Compliance Challenges</u> <ul style="list-style-type: none"> • Sandy Meltzer, Sandra K. Meltzer & Associates • Ruth Asin, Standard Insurance Company • George Cash, Protective Life Insurance Company
2:30 pm – 2:45 pm	BREAK
2:45 pm – 3:30 pm	<u>Reduce the Risk of Adding Value: Value Added Benefits and Anti-Rebating Laws</u> <ul style="list-style-type: none"> • Elizabeth Tosaris, Partner, Locke Lord LLP • Stacy Koron, Principal & Compliance Consultant, Milliman
3:30 pm – 5:00 pm	<u>Q & A General Session</u> <ul style="list-style-type: none"> • Questions previously submitted and distributed to attendees.
THURSDAY – OCTOBER 21, 2021	
12 noon – 12:15 pm	<u>General Session</u> <ul style="list-style-type: none"> • Executive Committee Report - Ky Lewis • Future Hosts Report – Andrea Davey - Athene
12:15 pm – 1:00 pm	<u>Grey Areas of Advertising Compliance</u> <ul style="list-style-type: none"> • Chad Batterson – Athene
1:00 pm – 1:45 pm	<u>Supplemental Health – New Developments</u> <ul style="list-style-type: none"> • Cindy Goff, ACLI
1:45 pm – 2:30 pm	<u>NY Regulation 60 - Replacements</u> <ul style="list-style-type: none"> • Cailie Currin, Currin Compliance Services
2:30 pm – 2:45 pm	BREAK
2:45 pm – 3:30 pm	<u>IIPRC – New Developments</u> <ul style="list-style-type: none"> • Becky McElduff, Director-Product Operations/Chief Counsel
3:30 pm – 5:00pm	<u>Q & A General Session</u> <ul style="list-style-type: none"> • Questions previously submitted and distributed to attendees.