



AGENDA AT A GLANCE – Final Draft

Time	Description	Location
Wednesday – May 15, 2019		
1:00 pm – 6:00 pm	Exhibitors Set-Up	Captain Gray Foyer
1:00 pm – 5:30 pm	General Registration	Eagle Cove
3:00 pm – 4:15 pm	Executive Committee Meeting	Marblehead
4:30 pm – 5:15 pm	New Attendees Workshop - Moderator: Vera Ray	Marblehead
5:30 pm – 7:00 pm	Welcome Reception – Hors d’oeuvres Evening Activities and Dinner in groups (TBA) or on your own	Jack Rabbit Bar
Thursday – May 16, 2019		
6:30 am – 8:00 am	<i>Breakfast</i>	Captain Gray Foyer
7:30 am – 10:00 am	Late Registration	Marblehead
8:00 am – 8:30 am	General Session <ul style="list-style-type: none"> Welcome Recognition – a Special Colleague and LHCA Cornerstone Anti-Trust Statement – Jennifer Baker, Standard Insurance Company 	Captain Gray Ballroom 1
8:30 am – 9:30 am	General Session <ul style="list-style-type: none"> General Questions and Supplemental General Questions 	
9:30 am – 10:15 am	Electronic Policy Delivery – Compliance Issues <ul style="list-style-type: none"> Roy Goodart, Paperless Solutions Group, Inc. 	
10:15 am – 10:35 am	<i>Refreshment Break</i>	Captain Gray Foyer
10:35 am – 11:15 am	General Session <ul style="list-style-type: none"> Life Questions and Supplemental Life Questions 	Captain Gray Ballroom 1
11:15 am – 12:00 noon	Oregon Hot Topics and Filing Issues and Tips <ul style="list-style-type: none"> TK Keen, Deputy Administrator, OR Division of Financial Regulation Janice Hart, Rates & Forms Analyst, Product Regulation Section, OR Division of Financial Regulation* 	
12:00 noon – 1:00 pm	<i>Lunch</i>	Captain Gray Foyer
1:00 pm – 2:00 pm	New York Suitability Law for Life Insurance <ul style="list-style-type: none"> Cailie Currin, Currin Compliance Services, Inc. 	Captain Gray Ballroom 1
2:00 pm – 2:45 pm	ACLI Hot Topics and Updates <ul style="list-style-type: none"> John Mangan, ACLI 	
2:45 pm – 3:15 pm	<i>Break</i>	Captain Gray Foyer
3:15 pm – 4:00 pm	General Session <ul style="list-style-type: none"> Annuity Questions and Supplemental Annuity Questions 	Captain Gray Ballroom 1
4:00 pm - 5:00 pm	Cross-State Issues in Group and Individual Insurance (Panel Discussion) <ul style="list-style-type: none"> Scott Appleman, Standard Insurance; George Cash, Protective Life; Ginny McHugh, McHugh Consulting 	
5:30 pm – 7:00 pm	Evening Activities and Dinner in groups (TBA) or on your own	

* *Janice Hart will be available for one-on-one meetings, 1:00 – 2:00 PM* *Marblehead*

Time	Description	Location
Friday – May 17, 2019		
7:00 am – 8:30 am	<i>Breakfast</i>	Captain Gray Foyer
7:15 am – 8:15 am	Executive Committee Breakfast Meeting	Marblehead
8:45 am – 9:15 am	General Session <ul style="list-style-type: none"> Executive Committee Report - Vera Ray Future Hosts Report Invitation to attend next meeting – Ky Lewis, ACLI 	Captain Gray Ballroom 1
9:15 am – 9:45 am	NAIC Update - Accident/Sickness Model Revision <ul style="list-style-type: none"> Gayle Woods, NAIC Sub-Committee 	
9:45 am – 10:15 am	General Session <ul style="list-style-type: none"> Health Questions and Supplemental Health Questions 	
10:15 am – 10:35 am	<i>Refreshment Break</i>	Captain Gray Foyer
10:35 am – 11:15 am	California Consumer Privacy Act (CCPA) – Impact on Insurers <ul style="list-style-type: none"> Hunter Ferguson, Stoel Rives LLP 	Captain Gray Ballroom 1
11:15 am – 12:00 noon	General Session <ul style="list-style-type: none"> Advertising Questions Group Questions Supplemental Questions (all topics) 	
12:00 noon	Adjournment	

Scroll to the next page for Registration and Hotel Information,

**The special room rate at the hotel expires April 22.
Meeting registration deadline is April 30. After that, the registration fee increases.**



Portland, Oregon

Meeting One Hundred and Twelve



The Life & Health Compliance Association is inviting all Insurance Compliance Professionals to our next meeting in Portland, Oregon, **Wednesday – Friday, May 15 - 17, 2019.**

This meeting will be hosted by Standard Insurance Company. The agenda promises to be a good balance of product and compliance Q&A sessions and presentations on timely and relevant regulatory topics.* And, as at all LHCA meetings, the opportunities to talk with and get know compliance professionals from across the country will be a big benefit for everyone.

Registration: Register online at www.lhca.net. Early registration fee for the meeting is \$450.00. You can pay online when you register, or you can mail a check, payable to Standard Insurance Company, to:

Standard Insurance Company
Attn: Barb Lynch, C22
900 SW 5th Ave.
Portland, OR 97204

Checks must be postmarked on or before **April 30, 2019.** After April 30, the registration fee for the meeting is \$550.00.

Guests: Attendees are encouraged to bring guests. The guest registration fee is \$150.00, and it includes Thursday and Friday breakfasts, Thursday lunch, evening reception(s) and access to refreshments at all scheduled meeting breaks.

Golf: The Don Edde Memorial Golf Tournament will be held at a local golf course (details will be posted as soon available). The tournament will be played on Wednesday morning, May 15, 2019. The fee for Golf is \$110.00 per player and it includes Wednesday breakfast and lunch, green fees and carts.

Please note that we cannot make any fee refunds for cancellation requests received after April 30, 2019.

Hotel: The venue for this information-packed meeting will be The Duniway Portland, a unique and stylish Hilton hotel, in the heart of downtown, surrounded by shops, attractions, restaurants and Portland's excellent transit lines.**

We have reserved a block of rooms at a special rate of \$199.00 per night (plus applicable taxes). This rate is available Tuesday, May 14 through Friday, May 17.

The special room rate will expire on **the earlier of the date the room block sells out or April 22, 2019.** We expect a well-attended meeting, so make your hotel reservation early!

To reserve your room and secure the special rate: Call 1-800-HILTONS and speak to a reservation agent. Be sure to say that you are attending the Life and Health Compliance Association conference hosted by Standard Insurance Company, with the special rate, Group Code "**STC**."

Or

Make your reservation online at <http://www3.hilton.com/en/hotels/oregon/the-duniway-portland-a-hilton-hotel-PDXTPHH/index.html>. After you enter the dates, click on "Add special rate codes", and then enter the three letter code "**STC**" into the Group Code box.

If you have any questions about the meeting, please contact:

Ruth Ansin
971-321-8514

Email: Ruth.Ansin@standard.com

Barb Lynch
971-321-6705

Email: Barb.Lynch@standard.com

Fred Alvarado
319-389-6151

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*More meeting information will be posted as the agenda develops.

**For \$2.50, you can take the Red Line MAX Light Rail between the Portland International Airport (PDX) and downtown's Pioneer Courthouse Square, just 2 blocks from The Duniway. <http://trimet.org/schedules/maxredline.htm>